

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**COMMERCIAL LIST**

THE HONOURABLE MR. ) MONDAY, THE 29<sup>TH</sup> DAY  
 )  
JUSTICE MORAWETZ ) OF OCTOBER, 2012



IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF SINO-FOREST CORPORATION

**ORDER**  
**(Revised Noteholder Noticing Process)**

THIS MOTION, made by FTI Consulting Canada Inc. in its capacity as monitor (the “**Monitor**”) in the *Companies' Creditors Arrangement Act* proceedings of Sino-Forest Corporation (the “**Applicant**”) for an order approving, *nunc pro tunc*, the Revised Noteholder Noticing Process and amended Forms (as both terms are defined in Monitor’s Eleventh Report dated October 24, 2012, the “**Eleventh Report**”) , was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Monitor’s Notice of Motion and the Eleventh Report, and on hearing the submissions of counsel for the Monitor, no one appearing for the other parties served with the Motion Record, although duly served as appears from the affidavit of service of Jason McMurtrie sworn October 24, 2012, filed;

**SERVICE**

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated such that this Motion is properly returnable today and service upon any interested party other than those parties served is hereby dispensed with.

2. THIS COURT ORDERS that capitalized terms used herein and not otherwise defined have the meaning given to them in the Plan Filing and Meeting Order of this Court granted on August 31, 2012 (the “**Meeting Order**”).

**THE REVISED NOTEHOLDER NOTICING PROCESS**

3. THIS COURT ORDERS the Revised Noteholder Noticing Process as defined and described in the Eleventh Report be and is hereby approved, *nunc pro tunc*.

4. THIS COURT ORDERS that the amended Forms substantially in the forms attached as Appendices C, D, E and F to the Eleventh Report be and are hereby approved.

**NOTICE, SERVICE AND DELIVERY**

5. THIS COURT ORDERS that the Monitor’s fulfillment of the notice, delivery and Website posting requirements set out in the Meeting Order and this Order shall constitute good and sufficient notice, service and delivery thereof on all Persons who may be entitled to receive notice, service or delivery thereof or who may wish to be present or vote (in person or by proxy) at the Meeting, and that no other form of notice, service or delivery need be given or made on such Persons and no other document or material need be served on such Persons.

**MISCELLANEOUS**

6. THIS COURT ORDERS that the Applicant or the Monitor may from time to time apply to this Court for advice and directions in the discharge of their powers and duties hereunder.

ENTRÉ EN LEVÉ / INSCRITTAZIONE  
ON / BOOK NO.  
LE / DANS LE REGISTRE NO.



OCT 29 2012



Court File No.: CV-12-9667-00CL

IN THE MATTER OF THE COMPANIES CREDITORS' ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN  
THE MATTER OF SINO-FOREST CORPORATION

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
Proceeding commenced in Toronto

**ORDER**  
(REVISED NOTEHOLDER NOTICING PROCESS)

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